

CONSOLIDATED FINANCIAL HIGHLIGHTS

Odakyu Electric Railway Co., Ltd. and consolidated subsidiaries

Years ended March 31

	Millions of yen		Thousands of U.S. dollars
	2015	2016	2016
Results for the year:			
Revenue from operations	¥ 518,715	¥ 529,812	\$ 4,709,023
Operating income	49,858	52,935	470,488
Ordinary income	44,098	45,695	406,147
Income before income taxes	47,259	42,576	378,418
Comprehensive income	50,029	15,504	137,797
Net income attributable to owners of the parent	30,147	27,498	244,403
Per share of common stock (in yen and U.S. dollars):			
Net income—basic	¥ 41.80	¥ 38.14	\$ 0.34
Year-end financial position:			
Total assets	¥1,253,849	¥1,257,332	\$11,175,294
Net assets	308,210	317,023	2,817,738
Revenues by business segment:			
Revenues			
Transportation	¥ 171,277	¥ 168,303	\$ 1,495,896
Merchandising	222,684	225,012	1,999,930
Real Estate	60,844	73,003	648,857
Other Businesses	100,216	100,129	889,956

Notes concerning Financial Data and Graphs That Appear in This Annual Report

- The U.S. dollar amounts have been translated from Japanese yen, for convenience, and as a matter of arithmetic computation only, at the rate of U.S.\$1.00=¥112.51, the approximate exchange rate prevailing on March 31, 2016.
- Information on segment-based revenues represents total operating revenues from external customers and intersegment transactions.
- The composition of operating revenues excludes intercompany transactions.

FORWARD-LOOKING STATEMENTS

The plans, strategies and other statements related to the outlook of future results in this annual report reflect the assumptions and beliefs of management based on currently available information. However, it should be noted that there is a possibility for actual results to differ significantly owing to such factors as changing social and economic conditions.