

CONSOLIDATED FINANCIAL HIGHLIGHTS

Odakyu Electric Railway Co., Ltd. and consolidated subsidiaries

Years ended March 31

	Millions of yen		Thousands of U.S. dollars
	2014	2015	2015
Results for the year:			
Revenue from operations	¥ 523,187	¥ 518,715	\$ 4,320,466
Operating income	49,377	49,858	415,277
Ordinary income	42,062	44,098	367,300
Income before income taxes and minority interests	39,003	47,259	393,625
Comprehensive income	27,753	50,029	416,699
Net income	25,049	30,147	251,102
Per share of common stock (in yen and U.S. dollars):			
Net income—basic	¥ 34.72	¥ 41.80	\$ 0.35
Year-end financial position:			
Total assets	¥1,244,345	¥1,253,849	\$10,443,522
Net assets	267,574	308,210	2,567,131
Revenues by business segment:			
Revenues			
Transportation	¥ 172,698	¥ 171,277	\$ 1,426,596
Merchandising	225,172	222,684	1,854,774
Real Estate	64,467	60,844	506,776
Other Businesses	95,876	100,216	834,716

Notes concerning Financial Data and Graphs That Appear in This Annual Report

- The U.S. dollar amounts have been translated from Japanese yen, for convenience, and as a matter of arithmetic computation only, at the rate of U.S.\$1.00=¥120.06, the approximate exchange rate prevailing on March 31, 2015.
- Information on segment-based revenues represents total operating revenues from external customers and intersegment transactions.
- The composition of operating revenues excludes intercompany transactions.

FORWARD-LOOKING STATEMENTS

The plans, strategies and other statements related to the outlook of future results in this annual report reflect the assumptions and beliefs of management based on currently available information. However, it should be noted that there is a possibility for actual results to differ significantly owing to such factors as changing social and economic conditions.