

CONSOLIDATED FINANCIAL HIGHLIGHTS

Odakyu Electric Railway Co., Ltd. and consolidated subsidiaries

Years ended March 31

	Millions of yen		Thousands of U.S. dollars
	2013	2012	2013
Results for the year:			
Revenue from operations	¥ 515,224	¥ 508,332	\$ 5,465,985
Operating income.....	44,119	38,631	468,060
Income before income taxes and minority interests	30,320	29,979	321,662
Comprehensive income.....	29,692	19,361	314,995
Net income.....	19,675	17,838	208,731
Per share of common stock (in yen and U.S. dollars):			
Net income—basic	¥ 27.26	¥ 24.71	\$ 0.29
Year-end financial position:			
Total assets	¥1,264,502	¥1,311,185	\$13,415,043
Net assets	245,546	221,604	2,604,984
Revenues by business segment:			
Revenues			
Transportation	¥ 169,610	¥ 165,731	\$ 1,799,381
Merchandising.....	223,649	223,690	2,372,683
Real Estate.....	60,772	60,886	644,726
Other Businesses.....	96,290	91,622	1,021,541

Notes concerning Financial Data and Graphs That Appear in This Annual Report

- The U.S. dollar amounts have been translated from Japanese yen, for convenience, and as a matter of arithmetic computation only, at the rate of U.S.\$1.00=¥94.26, the approximate exchange rate prevailing on March 31, 2013.
- Information on segment-based revenues represents total operating revenues from external customers and intersegment transactions.
- The composition of operating revenues excludes intercompany transactions. The operating income ratio excludes eliminations.

FORWARD-LOOKING STATEMENTS

The plans, strategies and other statements related to the outlook of future results in this annual report reflect the assumptions and beliefs of management based on currently available information. However, it should be noted that there is a possibility for actual results to differ significantly owing to such factors as changing social and economic conditions.