



ANNEXED CONSOLIDATED DETAILED SCHEDULES

Years ended March 31, 2018 and 2019

NO. 1 | DETAILED SCHEDULE OF CORPORATE BONDS

Company	Name	Issue date	Millions of yen		Thousands of U.S. dollars	Interest rate	Security	Redemption date
			Balance as of April 1, 2018	Balance as of March 31, 2019	Balance as of March 31, 2019			
Odakyu Electric Railway Co., Ltd.	Series 25 unsecured corporate bonds	Aug. 25, 1998	¥ 20,000 [20,000]	¥ —	\$ —	3.00%	None	Aug. 24, 2018
	Series 50 unsecured corporate bonds	Aug. 12, 2009	10,000	10,000 [10,000]	90,163 [90,163]	1.718	None	Aug. 12, 2019
	Series 55 unsecured corporate bonds	Dec. 17, 2010	10,000	10,000	90,163	1.367	None	Dec. 17, 2020
	Series 60 unsecured corporate bonds	Oct. 18, 2012	10,000	10,000	90,163	0.846	None	Oct. 18, 2022
	Series 63 unsecured corporate bonds	Dec. 13, 2013	10,000	10,000	90,163	0.905	None	Dec. 12, 2025
	Series 67 unsecured corporate bonds	Jun. 12, 2015	10,000	10,000	90,163	0.608	None	Jun. 12, 2025
	Series 68 unsecured corporate bonds	Jun. 12, 2015	10,000	10,000	90,163	1.098	None	Jun. 12, 2030
	Series 69 unsecured corporate bonds	Jul. 31, 2015	10,000 [10,000]	—	—	0.12	None	Jul. 25, 2018
	Series 70 unsecured corporate bonds	Jan. 29, 2016	10,000 [10,000]	—	—	0.12	None	Jan. 25, 2019
	Series 71 unsecured corporate bonds	Jul. 29, 2016	10,000	10,000 [10,000]	90,163 [90,163]	0.08	None	Jul. 25, 2019
	Series 72 unsecured corporate bonds	Aug. 31, 2016	10,000	10,000	90,163	0.64	None	Aug. 29, 2036
	Series 73 unsecured corporate bonds	Jan. 31, 2017	10,000	10,000 [10,000]	90,163 [90,163]	0.10	None	Jan. 24, 2020
	Series 74 unsecured corporate bonds	May 29, 2017	10,000	10,000	90,163	0.756	None	May 29, 2037
	Series 75 unsecured corporate bonds	Jul. 31, 2017	10,000	10,000	90,163	0.11	None	Jul. 24, 2020
	Series 76 unsecured corporate bonds	Nov. 30, 2017	10,000	10,000	90,163	0.305	None	Nov. 30, 2027
	Series 77 unsecured corporate bonds	Nov. 30, 2017	10,000	10,000	90,163	0.746	None	Nov. 30, 2037
	Series 78 unsecured corporate bonds	Jan. 31, 2018	10,000	10,000	90,163	0.11	None	Jan. 25, 2021
	Series 79 unsecured corporate bonds	Jul. 31, 2018	—	10,000	90,163	0.10	None	Jul. 23, 2021
Series 80 unsecured corporate bonds	Aug. 30, 2018	—	10,000	90,163	0.794	None	Aug. 30, 2038	
Series 81 unsecured corporate bonds	Dec. 20, 2018	—	10,000	90,163	0.33	None	Dec. 20, 2028	
Series 82 unsecured corporate bonds	Jan. 31, 2019	—	10,000	90,163	0.10	None	Jan. 25, 2022	
HUMANIC Co., Ltd.	Other corporate bonds	—	—	90 [40]	815 [361]	—	—	—
Total	—	—	¥180,000 [40,000]	¥180,090 [30,040]	\$1,623,749 [270,850]	—	—	—

Notes: 1. The amounts in brackets in the columns of "Balance as of April 1, 2018" and "Balance as of March 31, 2019" are the current portion of the total amount and are recorded in current liabilities on the consolidated balance sheet.

2. Redemption schedule of bonds for five years subsequent to March 31, 2019 is as follows:

Millions of yen					Thousands of U.S. dollars				
Within one year	One to two years	Two to three years	Three to four years	Four to five years	Within one year	One to two years	Two to three years	Three to four years	Four to five years
¥30,040	¥30,025	¥20,010	¥10,010	¥5	\$270,850	\$270,715	\$180,417	\$90,253	\$45

NO. 2 | DETAILED SCHEDULE OF LOANS PAYABLE

	Millions of yen		Thousands of U.S. dollars	Average interest rate	Repayment deadline
	Balance as of April 1, 2018	Balance as of March 31, 2019	Balance as of March 31, 2019		
Short-term loans	¥162,920	¥179,833	\$1,621,432	0.48%	—
Current portion of long-term debt	36,010	21,607	194,817	1.34	—
Current portion of lease obligations	404	383	3,451	—	—
Long-term loans (excluding current portion)	232,545	229,039	2,065,086	1.07	Apr. 27, 2020 to Dec. 24, 2038
Lease obligations (excluding current portion)	1,063	923	8,321	—	Apr. 1, 2020 to Mar. 21, 2029
Other interest-bearing debt:					
Long-term liabilities incurred for purchase of railway transport facilities	103,899 [10,598]	95,938 [10,803]	865,009 [97,405]	0.80	Sep. 14, 2020 to Mar. 14, 2044
In-house deposits	13,178	13,619	122,796	1.19	—
Total	¥550,019	¥541,342	\$4,880,912	—	—

- Notes: 1. The “Average interest rate” of loans payable is the weighted average interest rate for outstanding loans payable as of end of the fiscal year under review.
2. The “Average interest rate” is not shown for lease obligations because the Company reported lease obligations before deducting interest (mainly included in total lease payments) in the consolidated balance sheet. The lease obligations exclude the amounts in sublease obligations.
3. The amounts in brackets in “Long-term liabilities incurred for purchase of railway transport facilities” in the “Other interest-bearing debt” column are the current portion of the total amount and are included in “Other” of current liabilities on the consolidated balance sheet. The long-term liabilities incurred for purchase of railway transport facilities are loan of its buying railway facilities from the Japan Railway Construction, Transport and Technology Agency. The above amounts are equivalent sum of figures of the consolidated balance sheet that removed consumption taxes.
4. The “In-house deposits” are included in “Other” of current liabilities on the consolidated balance sheet.
5. The repayment schedule of “Long-term loans (excluding current portion),” “Lease obligations (excluding current portion)” and “Long-term liabilities incurred for purchase of railway transport facilities” for five years subsequent to March 31, 2019 is as follows: The following table excludes the payment schedule of in-house deposits because the repayment period is not defined.

	Millions of yen			
	One to two years	Two to three years	Three to four years	Four to five years
Long-term debt	¥24,175	¥28,973	¥16,585	¥32,345
Lease obligations	322	245	249	74
Long-term liabilities incurred for purchase of railway transport facilities	8,381	8,448	7,949	6,759

	Thousands of U.S. dollars			
	One to two years	Two to three years	Three to four years	Four to five years
Long-term debt	\$217,965	\$261,232	\$149,533	\$291,636
Lease obligations	2,899	2,210	2,246	669
Long-term liabilities incurred for purchase of railway transport facilities	75,568	76,173	71,668	60,942

NO. 3 | SCHEDULE OF ASSET RETIREMENT OBLIGATIONS

A description is omitted pursuant to regulations on consolidated financial statements in Japan, since the amounts of asset retirement obligations at the beginning and the end of the fiscal year ended March 31, 2019 are both less than 1% of the total of liabilities and net assets of the respective fiscal years pursuant to Article 2, Paragraph 92 of the Regulations for Consolidated Financial Statement.