



ANNEXED CONSOLIDATED DETAILED SCHEDULES

Years ended March 31, 2019 and 2020

NO. 1 | DETAILED SCHEDULE OF CORPORATE BONDS

Company	Name	Issue date	Millions of yen		Thousands of U.S. dollars	Interest rate	Security	Redemption date
			Balance as of April 1, 2019	Balance as of March 31, 2020	Balance as of March 31, 2020			
Odakyu Electric Railway Co., Ltd.	Series 50 unsecured corporate bonds	Aug. 12, 2009	¥ 10,000 [10,000]	¥ —	\$ —	1.718%	None	Aug. 12, 2019
	Series 55 unsecured corporate bonds	Dec. 17, 2010	10,000	10,000 [10,000]	93,015 [93,015]	1.367	None	Dec. 17, 2020
	Series 60 unsecured corporate bonds	Oct. 18, 2012	10,000	10,000	93,015	0.846	None	Oct. 18, 2022
	Series 63 unsecured corporate bonds	Dec. 13, 2013	10,000	10,000	93,015	0.905	None	Dec. 12, 2025
	Series 67 unsecured corporate bonds	Jun. 12, 2015	10,000	10,000	93,015	0.608	None	Jun. 12, 2025
	Series 68 unsecured corporate bonds	Jun. 12, 2015	10,000	10,000	93,015	1.098	None	Jun. 12, 2030
	Series 71 unsecured corporate bonds	Jul. 29, 2016	10,000 [10,000]	—	—	0.08	None	Jul. 25, 2019
	Series 72 unsecured corporate bonds	Aug. 31, 2016	10,000	10,000	93,015	0.64	None	Aug. 29, 2036
	Series 73 unsecured corporate bonds	Jan. 31, 2017	10,000 [10,000]	—	—	0.10	None	Jan. 24, 2020
	Series 74 unsecured corporate bonds	May 29, 2017	10,000	10,000	93,015	0.756	None	May 29, 2037
	Series 75 unsecured corporate bonds	Jul. 31, 2017	10,000	10,000 [10,000]	93,015 [93,015]	0.11	None	Jul. 24, 2020
	Series 76 unsecured corporate bonds	Nov. 30, 2017	10,000	10,000	93,015	0.305	None	Nov. 30, 2027
	Series 77 unsecured corporate bonds	Nov. 30, 2017	10,000	10,000	93,015	0.746	None	Nov. 30, 2037
	Series 78 unsecured corporate bonds	Jan. 31, 2018	10,000	10,000 [10,000]	93,015 [93,015]	0.11	None	Jan. 25, 2021
	Series 79 unsecured corporate bonds	Jul. 31, 2018	10,000	10,000	93,015	0.10	None	Jul. 23, 2021
	Series 80 unsecured corporate bonds	Aug. 30, 2018	10,000	10,000	93,015	0.794	None	Aug. 30, 2038
	Series 81 unsecured corporate bonds	Dec. 20, 2018	10,000	10,000	93,015	0.33	None	Dec. 20, 2028
	Series 82 unsecured corporate bonds	Jan. 31, 2019	10,000	10,000	93,015	0.10	None	Jan. 25, 2022
Series 83 unsecured corporate bonds	Jun. 20, 2019	—	10,000	93,015	0.209	None	Jun. 20, 2029	
Series 84 unsecured corporate bonds	Jun. 20, 2019	—	20,000	186,029	0.608	None	Jun. 20, 2039	
Series 85 unsecured corporate bonds	Jul. 31, 2019	—	10,000	93,015	0.10	None	Jul. 25, 2022	
Series 86 unsecured corporate bonds	Dec. 5, 2019	—	15,000	139,522	0.858	None	Dec. 3, 2049	
Series 87 unsecured corporate bonds	Jan. 31, 2020	—	10,000	93,015	0.10	None	Jan. 25, 2023	
HUMANIC Co., Ltd.	Other corporate bonds	—	90 [40]	50 [25]	458 [231]	—	—	—
Total	—	—	¥180,090 [30,040]	¥215,050 [30,025]	\$2,000,279 [279,276]	—	—	—

Notes: 1. The amounts in brackets in the columns of "Balance as of April 1, 2019" and "Balance as of March 31, 2020" are the current portion of the total amount and are recorded in current liabilities on the consolidated balance sheet.

2. Redemption schedule of bonds for five years subsequent to March 31, 2020 is as follows:

Millions of yen					Thousands of U.S. dollars				
Within one year	One to two years	Two to three years	Three to four years	Four to five years	Within one year	One to two years	Two to three years	Three to four years	Four to five years
¥30,025	¥20,010	¥30,010	¥5	¥—	\$279,276	\$186,122	\$279,137	\$47	\$—

NO. 2 | DETAILED SCHEDULE OF LOANS PAYABLE

	Millions of yen		Thousands of U.S. dollars	Average interest rate	Repayment deadline
	Balance as of April 1, 2019	Balance as of March 31, 2020	Balance as of March 31, 2020		
Short-term loans	¥179,833	¥179,720	\$1,671,658	0.50%	—
Current portion of long-term debt	21,607	24,212	225,207	1.37	—
Current portion of lease obligations	383	451	4,191	—	—
Long-term loans (excluding current portion)	229,039	223,431	2,078,232	0.99	Apr. 26, 2021 to Dec. 24, 2038
Lease obligations (excluding current portion)	923	1,158	10,769	—	Apr. 1, 2021 to Mar. 31, 2029
Other interest-bearing debt:					
Long-term liabilities incurred for purchase of railway transport facilities	95,938 [10,803]	85,091 [8,712]	791,474 [81,039]	0.75	Sep. 14, 2021 to Mar. 14, 2044
In-house deposits	13,619	13,980	130,038	1.19	—
Total	¥541,342	¥528,043	\$4,911,569	—	—

- Notes: 1. The “Average interest rate” of loans payable is the weighted average interest rate for outstanding loans payable as of end of the fiscal year under review.
2. The “Average interest rate” is not shown for lease obligations because the Company reported lease obligations before deducting interest (mainly included in total lease payments) in the consolidated balance sheet. The lease obligations exclude the amounts in sublease obligations.
3. The amounts in brackets in “Long-term liabilities incurred for purchase of railway transport facilities” in the “Other interest-bearing debt” column are the current portion of the total amount and are included in “Other” of current liabilities on the consolidated balance sheet. The long-term liabilities incurred for purchase of railway transport facilities are loan of its buying railway facilities from the Japan Railway Construction, Transport and Technology Agency. The above amounts are equivalent sum of figures of the consolidated balance sheet that removed consumption taxes.
4. The “In-house deposits” are included in “Other” of current liabilities on the consolidated balance sheet.
5. The repayment schedule of “Long-term loans (excluding current portion),” “Lease obligations (excluding current portion)” and “Long-term liabilities incurred for purchase of railway transport facilities” for five years subsequent to March 31, 2020 is as follows: The following table excludes the payment schedule of in-house deposits because the repayment period is not defined.

	Millions of yen			
	One to two years	Two to three years	Three to four years	Four to five years
Long-term debt	¥29,206	¥18,692	¥34,052	¥25,541
Lease obligations	386	402	227	105
Long-term liabilities incurred for purchase of railway transport facilities	8,353	7,777	6,712	6,508

	Thousands of U.S. dollars			
	One to two years	Two to three years	Three to four years	Four to five years
Long-term debt	\$271,660	\$173,860	\$316,737	\$237,568
Lease obligations	3,586	3,742	2,109	978
Long-term liabilities incurred for purchase of railway transport facilities	77,696	72,339	62,435	60,531

NO. 3 | SCHEDULE OF ASSET RETIREMENT OBLIGATIONS

A description is omitted pursuant to regulations on consolidated financial statements in Japan, since the amounts of asset retirement obligations at the beginning and the end of the fiscal year ended March 31, 2020 are both less than 1% of the total of liabilities and net assets of the respective fiscal years pursuant to Article 2, Paragraph 92 of the Regulations for Consolidated Financial Statement.