

CORPORATE INFORMATION

Corporate Data (As of March 31, 2017)

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| Head Office: | 1-8-3, Nishi-Shinjuku, Shinjuku-ku, Tokyo 160-8309, Japan |
| Established: | June 1, 1948 |
| Common Stock: | ¥60,360 million |
| Employees: | Consolidated: 13,560 Non-consolidated: 3,637 |
| Independent Auditor: | Ernst & Young ShinNihon LLC |
| Inquiries: | Investor Relations Office Odakyu Electric Railway Co., Ltd. 1-8-3, Nishi-Shinjuku, Shinjuku-ku, Tokyo 160-8309, Japan Phone: +81-3-3349-2526 Fax: +81-3-3346-1899 E-mail: ir@odakyu-dentetsu.co.jp URL: http://www.odakyu.jp/ |

Executives (As of June 29, 2017)

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|---|---|
| Chairman and Representative Director Toshimitsu Yamaki* ¹ | Audit & Supervisory Board Members Shunji Takahara Yoshio Ishii |
| Executive President and Representative Director Koji Hoshino* ¹ | Outside Audit & Supervisory Board Members Ikuo Uno* ³ Takehisa Fukazawa* ³ Masataka Ito* ³ |
| Executive Vice President and Representative Director Mikio Ogawa* ¹ | Executive Officers Satoshi Kuroda Akinori Tateyama Yoshiyuki Iwasaki Hidehiro Mizukami Shigeru Suzuki |
| Executive Managing Directors Ichiro Kaneko* ¹ Yoshihiko Shimooka* ¹ Toshiro Yamamoto* ¹ | |
| Director and Senior Advisor Yorihiko Osuga | * ¹ Executive Officer * ² Outside Director * ³ Independent Director under the Tokyo Stock Exchange listing rules |
| Directors Isamu Arakawa* ¹ Shu Igarashi* ¹ Tomijiro Morita* ^{2,3} Tamotsu Nomakuchi* ^{2,3} Hiroko Nakayama* ^{2,3} Jun Koyanagi Hiroyuki Dakiyama Takashi Hayama | |

Stock Information (As of March 31, 2017)

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| Fiscal Year-End: | March 31 |
| Regular General Meeting of Shareholders: | Late June |
| Authorized Shares: | 1,100,000,000 shares |
| Issued Shares: | 368,497,717 shares |
| Shareholders: | 51,925 |
| Stock Exchange Listing: | Tokyo Stock Exchange |
| Transfer Agent: | Sumitomo Mitsui Trust Bank, Limited 1-4-1, Marunouchi, Chiyoda-ku, Tokyo 100-8233, Japan Phone: +81-3-3286-1111 |

Principal Shareholders:

| Name | Number of shares held (thousands) | Percentage |
|---|-----------------------------------|------------|
| The Dai-ichi Life Insurance Company, Limited | 22,523 | 6.11 |
| The Master Trust Bank of Japan, Ltd. (Trust account) | 21,585 | 5.86 |
| Nippon Life Insurance Company | 18,626 | 5.05 |
| Japan Trustee Services Bank, Ltd. (Trust account) | 13,082 | 3.55 |
| The Master Trust Bank of Japan, Ltd. (Retirement benefit trust account of Mitsubishi Electric Corporation account) | 12,908 | 3.50 |
| Meiji Yasuda Life Insurance Company | 7,676 | 2.08 |
| Japan Trustee Services Bank, Ltd. (Trust account 5) | 5,885 | 1.60 |
| The Bank of Tokyo-Mitsubishi UFJ, Ltd. | 5,750 | 1.56 |
| Sumitomo Life Insurance Company | 5,500 | 1.49 |
| Sumitomo Mitsui Banking Corporation | 4,708 | 1.28 |

Notes: 1. The Dai-ichi Life Insurance Company, Limited has contributed an additional 2,000 thousand shares to establish a retirement benefit trust and retains rights of instruction in regard to shareholder voting rights of the shares.
2. The 12,908 thousand shares held by The Master Trust Bank of Japan, Ltd. (Retirement benefit trust account of Mitsubishi Electric Corporation account) are trust assets of a retirement benefit trust consigned by Mitsubishi Electric Corporation to The Master Trust Bank of Japan, Ltd. Mitsubishi Electric Corporation retains rights of instruction in regard to shareholder voting rights of the shares.
3. Sumitomo Mitsui Banking Corporation has contributed an additional 777 thousand shares to establish a retirement benefit trust and retains rights of instruction in regard to shareholder voting rights of the shares.
4. The above excludes treasury stocks of 6,095 thousand shares held by the Company.