

CONSOLIDATED FINANCIAL HIGHLIGHTS

Odakyu Electric Railway Co., Ltd. and consolidated subsidiaries

Years ended March 31

	Millions of yen		Thousands of U.S. dollars
	2013	2014	2014
Results for the year:			
Revenue from operations	¥ 515,224	¥ 523,187	\$ 5,068,660
Operating income	44,119	49,377	478,367
Ordinary income	36,366	42,062	407,494
Income before income taxes and minority interests	30,320	39,003	377,867
Comprehensive income	29,692	27,753	268,868
Net income	19,675	25,049	242,675
Per share of common stock (in yen and U.S. dollars):			
Net income—basic	¥ 27.26	¥ 34.72	\$ 0.34
Year-end financial position:			
Total assets	¥1,264,502	¥1,244,345	\$12,055,266
Net assets	245,546	267,574	2,592,267
Revenues by business segment:			
Revenues			
Transportation	¥ 169,610	¥ 172,698	\$ 1,673,109
Merchandising	223,649	225,172	2,181,476
Real Estate	60,772	64,467	624,557
Other Businesses	96,290	95,876	928,848

Notes concerning Financial Data and Graphs That Appear in This Annual Report

- The U.S. dollar amounts have been translated from Japanese yen, for convenience, and as a matter of arithmetic computation only, at the rate of U.S.\$1.00=¥103.22, the approximate exchange rate prevailing on March 31, 2014.
- Information on segment-based revenues represents total operating revenues from external customers and intersegment transactions.
- The composition of operating revenues excludes intercompany transactions.

FORWARD-LOOKING STATEMENTS

The plans, strategies and other statements related to the outlook of future results in this annual report reflect the assumptions and beliefs of management based on currently available information. However, it should be noted that there is a possibility for actual results to differ significantly owing to such factors as changing social and economic conditions.