

Corporate Data (As of March 31, 2019)

Head Office:	1-8-3, Nishi-Shinjuku, Shinjuku-ku, Tokyo 160-8309, Japan
Established:	June 1, 1948
Common Stock:	¥60,360 million
Employees:	Consolidated: 13,938 Non-consolidated: 3,792
Independent Auditor:	Ernst & Young ShinNihon LLC
Inquiries:	Investor Relations Office Odakyu Electric Railway Co., Ltd. 1-8-3, Nishi-Shinjuku, Shinjuku-ku, Tokyo 160-8309, Japan Phone: +81-3-3349-2526 Fax: +81-3-3346-1899 E-mail: ir@odakyu-dentetsu.co.jp URL: https://www.odakyu.jp/

Executives (As of June 27, 2019)

Chairman and Representative Director
Toshimitsu Yamaki*¹

Executive President and Representative Director
Koji Hoshino*¹

Executive Vice President and Representative Director
Mikio Ogawa*¹

Executive Managing Director
Yoshihiko Shimooka*¹

Executive Managing Directors
Toshiro Yamamoto*¹
Isamu Arakawa*¹
Shu Igarashi*¹

Directors
Shinji Nagano*¹
Satoshi Kuroda*¹
Tomijiro Morita*^{2,3}
Tamotsu Nomakuchi*^{2,3}
Hiroko Nakayama*^{2,3}
Jun Koyanagi
Takashi Hayama
Akinori Tateyama

Auditors

Yoshio Ishii
Jun Usami

Outside Auditors

Ikko Uno*³
Takehisa Fukazawa*³
Masataka Ito*³

Executive Officers

Shigeru Suzuki
Atsushi Yamaguchi
Waichiro Hosoya

*¹ Executive Officer

*² Outside Director

*³ Independent Director under the Tokyo Stock Exchange listing rules

Stock Information (As of March 31, 2019)

Fiscal Year-End:	March 31
Regular General Meeting of Shareholders:	Late June
Authorized Shares:	1,100,000,000 shares
Issued Shares:	368,497,717 shares
Shareholders:	51,093
Stock Exchange Listing:	Tokyo Stock Exchange
Transfer Agent:	Sumitomo Mitsui Trust Bank, Limited 1-4-1, Marunouchi, Chiyoda-ku, Tokyo 100-8233, Japan Phone: +81-3-3286-1111

Principal Shareholders:

Name	Number of shares held (thousands)	Percentage
The Master Trust Bank of Japan, Ltd. (Trust account)	28,699	7.92
The Dai-ichi Life Insurance Company, Limited	22,523	6.22
Nippon Life Insurance Company	16,763	4.63
Japan Trustee Services Bank, Ltd. (Trust account)	13,548	3.74
The Master Trust Bank of Japan, Ltd. (Retirement benefit trust account of Mitsubishi Electric Corporation account)	12,908	3.56
Meiji Yasuda Life Insurance Company	7,676	2.12
Japan Trustee Services Bank, Ltd. (Trust account 5)	6,284	1.73
MUFG Bank, Ltd.	5,750	1.59
Sumitomo Life Insurance Company	5,500	1.52
JP MORGAN CHASE BANK 385151 (Standing proxy: Mizuho Bank, Ltd., Settlement Sales Department)	4,766	1.32

Notes: 1. The Dai-ichi Life Insurance Company, Limited has contributed an additional 2,000 thousand shares to establish a retirement benefit trust and retains rights of instruction in regard to shareholder voting rights of the shares.

2. The 12,908 thousand shares held by The Master Trust Bank of Japan, Ltd. (Retirement benefit trust account of Mitsubishi Electric Corporation account) are trust assets of a retirement benefit trust consigned by Mitsubishi Electric Corporation to The Master Trust Bank of Japan, Ltd. Mitsubishi Electric Corporation retains rights of instruction in regard to shareholder voting rights of the shares.

3. The above excludes treasury stocks of 6,114 thousand shares held by the Company.

4. The change report, which has been made available for public inspection as from October 22, 2018, describes that Sumitomo Mitsui Trust Bank, Limited and its two joint holders each hold the following shares as of October 15, 2018. However, as the Company cannot confirm the number of shares beneficially owned by them as of March 31, 2019, these shares not included in "Principal Shareholders."

• Sumitomo Mitsui Trust Bank, Limited	7,862 thousand shares
• Sumitomo Mitsui Trust Asset Management Co., Ltd.	8,821 thousand shares
• Nikko Asset Management Co., Ltd.	5,166 thousand shares