



MEMBERSHIP

July 28, 2025

Company name: Odakyu Electric Railway Co., Ltd.
Name of representative: Shigeru Suzuki, President & CEO
(Stock code: 9007; Prime Market of the Tokyo Stock Exchange)
Inquiries: Takeshi Yamamoto, Executive Officer,
Manager of Investor Relations Office
(Telephone: +81-3-3349-2526)

Notice Concerning Conclusion of a Monetary Loan Agreement with Financial Covenants

Odakyu Electric Railway Co., Ltd. (the "Company") hereby announces that it has decided on July 28, 2025, to conclude a monetary loan agreement with financial covenants (the "Agreement"). The Agreement was concluded on the same date. Details are as follows.

1. Reason for conclusion of the Agreement

The loan will be used as business funds.

2. Details of the Agreement

(1) Date of conclusion of the Agreement	July 28, 2025
(2) Counterparty attributes	Regional bank, second-tier regional bank, cooperative structured financial institution, foreign bank, and other financial institutions
(3) Principal of debt	¥56,700 million
(4) Repayment period	July 31, 2028, July 31, 2031 and July 31, 2035
(5) Details of collateral	Not applicable.

3. Details of financial covenants included in the Agreement

The borrower's credit rating from Rating and Investment Information, Inc. or its long-term credit rating from Japan Credit Rating Agency, Ltd. must be BBB- or higher.

4. Future outlook

The impact of the conclusion of the Agreement on the consolidated financial results of the Company will be minor.

End